



**City of
Santa Clara**
The Center of What's Possible

Parks & Recreation Department
1500 Warburton Avenue
Santa Clara, CA 95050

43rd Annual Santa Clara Art & Wine Festival
Santa Clara Organization Fundraising Application

1. Organization		2. Contact information	
Name: <u>Santa Clara Schools Foundation</u>		Name: <u>Margaret Demorest</u>	
Address: <u>PO Box 1369</u>		Address: <u>812 miles Ct</u>	
City: <u>Santa Clara</u>		City: <u>Santa Clara</u>	
Zip: <u>95052</u>		Zip: <u>95051</u>	
Phone: <u>(408) 204-5578</u>		Phone-work:	
Website: <u>santaclearschools foundation.org</u>		Phone-cell: <u>(408) 204-5578</u>	
Federal Tax Id Status: <input checked="" type="checkbox"/> 501c3 <input type="checkbox"/> 509a <input type="checkbox"/> Other _____		Email: <u>mdemorest@santaclearschools foundation.org</u>	
Federal Tax ID number: <u>77-6312776</u>		Position in Organization: <u>President</u>	
3. Does your organization serve Santa Clara residents? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If no, your organization is not eligible.			
4. List the charitable programs or services and the number of participants (unduplicated count) that your organization has provided for Santa Clara resident youth & seniors over the past two (2) calendar/fiscal years.			
Program/Service Name. Goal. Services offered.			Persons Served
<u>Traditional Classroom Grants</u>			<u>2788</u>
<u>Donors Choose Classroom grants</u>			<u>60,000</u>
<u>Family Resource Center</u>			<u>1,400</u>
5. What are your primary sources of funding? How will an Art & Wine Festival Grant benefit Santa Clara youth or seniors? Attach your statement and your current operating budget to this application.			
8. My organization agrees to:			
a) provide a minimum eight (8) volunteers if selected for Kids Games/Activities area and a minimum of eight (8) volunteers for the Parking Lot area, for the duration of the Art & Wine Festival on one day.			
b) submit list of volunteers (names and assigned day & times) to the Parks & Recreation Dept. by September 5.			
c) provide cashless payment handling method and accept passes provided by the Parks & Recreation Department as payment method.			
d) adhere to the group regulations including volunteer application.			
9. Please rank your preferred fundraising opportunity from 1-4, 1 = most preferred, 4 = least preferred			
<u>4</u> Kids Games/Activities, Saturday, Sept. 13, 2025		<u>3</u> Kids Games/Activities, Sunday, Sept. 14, 2025	
<u>2</u> Parking Lot, Saturday, Sept. 13, 2025		<u>1</u> Parking Lot, Sunday, Sept. 14, 2025	
10. Signature: <u>Margaret Demorest</u>		Title: <u>President</u>	Date: <u>4/22/2025</u>
Application Deadline: Monday, April 28, 2025 at 5 p.m.			
Submit application by email to: PRCustomerServe@SantaClaraCA.gov			

SANTA CLARA SCHOOLS FOUNDATION
2025 Art and Wine Festival
Santa Clara Organization Fundraising Application

5a. What are your primary sources of funding?

The Santa Clara Schools Foundation (SCSF) has a variety of fundraising sources- including but not limited to our Farm to Table dinner, the Firefighters annual 5k fundraiser, and private donors through our annual appeal. We also receive corporate grant money for programs like the STEAM Expo. In addition, private families also fund specific scholarships such as the Don and Clare Callejon Family scholarship and the Twila Keeble Memorial Scholarship.

5b. How will an Art and Wine Festival Grant benefit Santa Clara youth or seniors?

The Santa Clara Schools Foundation exists to fill gaps in the public education system, which includes providing supplies to teachers and students in need, or activities to enrich the classroom learning experience, or specialized programs to improve educational outcomes. Every dollar raised at the Santa Clara Art and Wine Festival will go directly toward student learning experiences in Santa Clara Unified School District. The Santa Clara Schools Foundation (SCSF) stretches each donation by using it to unlock additional support from corporate and individual matching programs. In the 2024 to 2025 school year, SCSF used \$84,802.53 in donated funds to secure \$255,664.71 in classroom materials. That means every dollar raised through events like the Art and Wine Festival resulted in about \$3.01 worth of resources delivered to schools. These funds supported 60,086 student learning experiences across the district, from preschool through adult education. A student learning experience is a moment when a student benefits from materials provided through SCSF. This could be a hands-on science kit, art supplies for a class project, or books added to a school library. Each time a student uses those materials for learning,

it counts. On average, every dollar raised and spent through this program created about 1.4 student learning experiences. That kind of return is rare and shows why this program matters.

Santa Clara Schools Foundation
Statement of Financial Position
As of February 28, 2025

ASSETS	Jun 30, 2024	2025	YTD Change
Current Assets			
Bank Accounts			
FlipCause (to be distributed)			
Farm Dinner (FlipCause)	2,500.00	0.00	(2,500.00)
General Fund (FlipCause)	0.00	60.00	60.00
Annual Fund	0.00	50.00	50.00
General Fund	295.00	0.00	(295.00)
Total General Fund (FlipCause)	\$ 295.00	\$ 110.00	\$ (185.00)
Partnership Program Funds			
School Supply Drive (Flip Cause)	1,000.00	25.00	(975.00)
Total Partnership Program Funds	\$ 1,000.00	\$ 25.00	\$ (975.00)
SCHS Class of '94 Scholarship Fund (FC)		100.00	100.00
Workability/Farmstand Fund (Flip Cause)	500.00	0.00	(500.00)
Total FlipCause (to be distributed)	\$ 4,295.00	\$ 235.00	\$ (4,060.00)
MCFCU 12-Month CD (6-4-24 A)	25,071.03	25,745.07	674.04
MCFCU 12-Month CD (6-4-24 B)	25,071.03	25,745.07	674.04
Mission City Federal Credit Union Operating Accounts			
General Fund (MCFCU Operating)	182,553.42	147,285.51	(35,267.91)
Partnership Program Funds			
College, Career and Workforce Modernization Fund (MCFCU)	81,124.59	59,834.97	(21,289.62)
District Staff and Student Events (MCFCU)	516.34	5,482.09	4,965.75
FRC Holiday Gift Fund (MCFCU)	3,364.27	2,309.07	(1,055.20)
FRC Pantry and Clothing Closet (MCFCU)	22,992.51	58,988.82	35,996.31
Health and Wellness (MCFCU)	8,506.56	8,506.56	0.00
MacDonald High School Athletic Funds (MCFCU)	27,295.44	54,444.89	27,149.45
School Supply Fund (MCFCU)	23,591.23	6,212.16	(17,379.07)
Special Education Fund (MCFCU)	0.00	2,600.00	2,600.00
STEAM General (MCFCU)	17,286.79	29,021.39	11,734.60
STEAM/Innovation Expo (MCFCU)	6,599.04	0.00	(6,599.04)
Workability/Farmstand (MCFCU)	25,493.75	34,959.69	9,465.94
Total Partnership Program Funds	\$ 216,770.52	\$ 262,359.64	\$ 45,589.12
Restricted/Designated Funds			
Callejon Scholarship Fund (MCFCU)	30,625.00	29,125.00	(1,500.00)
Delta Kappa Gamma Fund (MCFCU)	14,429.75	12,429.75	(2,000.00)
Environmental Sustainability Education Fund	14,447.31	14,447.31	0.00
Farm Dinner Fund (MCFCU)	0.00	16,807.79	16,807.79
FINS Fund	72,346.72	67,522.12	(4,824.60)
High School Scholarship Fund	22,975.00	31,700.00	8,725.00
John George Scholarship Fund (MCFCU)	6,110.00	4,110.00	(2,000.00)
MCFCU Scholarship Fund	11,000.00	1,000.00	(10,000.00)
Norman G Carter Fund (MCFCU)	734.03	734.03	0.00
Other Restricted	1,509.22	1,509.22	0.00
Pass Through Fund (MCFCU)	2,030.50	0.00	(2,030.50)
SCHS Class of '94 Scholarship Fund (MCFCU)		5,384.95	5,384.95
Twila Keeble (MCFCU)	10,900.00	11,421.00	521.00
Total Restricted/Designated Funds	\$ 187,107.53	\$ 196,191.17	\$ 9,083.64

Santa Clara Schools Foundation
Statement of Financial Position
As of February 28, 2025

	Jun 30, 2024	2025	YTD Change
Total Mission City Federal Credit Union Operating Accounts	\$ 586,431.47	\$ 605,836.32	\$ 19,404.85
Mission City Share Acct.			
General Fund (MCFCU Share Acct.)	203.59	203.82	0.23
Total Mission City Share Acct.	\$ 203.59	\$ 203.82	\$ 0.23
Wells Fargo Check. 7585	26,805.75	23,674.89	(3,130.86)
Total Bank Accounts	\$ 667,877.87	\$ 681,440.17	\$ 13,562.30
Total Current Assets	\$ 667,877.87	\$ 681,440.17	\$ 13,562.30
TOTAL ASSETS	\$ 667,877.87	\$ 681,440.17	\$ 13,562.30
LIABILITIES AND EQUITY			
Liabilities			
Total Liabilities			
Equity			
Fund Balance	377,178.94	667,877.87	290,698.93
Net Revenue	290,698.93	13,562.30	(277,136.63)
Total Equity	\$ 667,877.87	\$ 681,440.17	\$ 13,562.30
TOTAL LIABILITIES AND EQUITY	\$ 667,877.87	\$ 681,440.17	\$ 13,562.30

SUMMARY:

Unrestricted	262,499.82	222,764.36	(39,735.46)
Partnership	\$ 217,770.52	\$ 262,384.64	44,614.12
Restricted	187,607.53	196,291.17	8,683.64
	\$ 667,877.87	\$ 681,440.17	\$ 13,562.30

\$ -

Friday, Mar 07, 2025 06:03:45 PM GMT-8 - Cash Basis