RESOLUTION NO. 24-9333

A RESOLUTION OF THE CITY OF SANTA CLARA, CALIFORNIA, APPROVING THE LEVY OF **BENEFIT** ASSESSMENT UPON THE CITY OF SANTA CLARA PARKING MAINTENANCE DISTRICT NO. 122 AND APPROVING, CONFIRMING AND ADOPTING DIRECTOR'S **REPORT FOR FISCAL YEAR 2024/25**

WHEREAS, pursuant to Chapter 16.10, Article VI, Sections 16.10.490 and 16.10.500 of the Santa Clara City Code ("City Code"), on May 6, 2003, Council adopted Resolution No. 7026, "A Resolution of Intention to Order that the Alternative Method for the Levy of Benefit Assessment be made Applicable to City of Santa Clara Parking Maintenance District No. 122, Providing for Notice of Hearing Thereon, Approving Director's Report and Providing for Notice of Hearing on Director's Report";

WHEREAS, the Council did declare in Resolution No. 24-9318 its intention to order that the amount necessary to pay the costs and expenses of the maintenance and operation of the public automobile parking places, covered pedestrian lanes and walkways, fountains and landscaping in the District be raised by an annual special benefit assessment apportioned according to benefits among the several lots or parcels of property within the City of Santa Clara Parking Maintenance District ("District") in accordance with the formula therefore, and more particularly set forth in the Resolution of Intention in accordance with and pursuant to the City Code;

WHEREAS, notice of hearing any and all protests in relation to the levy of benefit assessments and the formula and Report was given by causing a copy of the Resolution of Intention to be duly posted, published and mailed in the time, form and manner provided by in the Code all as more particularly appears from the certificates and affidavits thereof on file in the office of the City Clerk; whereupon the hearing thereon was duly and regularly held at the time and place advertised in the Resolution of Intention;

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Resolution/PMD 122 Page 1 of 7 WHEREAS, pursuant to Sections 10107 and 10108 of Chapter 2, Division 12 of the Streets and Highways Code of the State of California, and Chapter 26 of Part 3 of Division 7 of said Code, all as provided in Chapter 16.10 of the Code of the City of Santa Clara, on the 30th day of March, 1965, this Council adopted its Resolution No. 1581, a Resolution creating "City of Santa Clara Parking Maintenance District No. 122" ("Parking Maintenance District") in the City for the purpose of paying the costs and expenses of acquiring, constructing, reconstructing, installing, extending, enlarging, repairing, improving, maintaining and operating public automobile parking places, covered pedestrian lanes and walkways, fountains, and landscaping therein then existing or thereafter to be constructed in and for the Parking Maintenance District, and of benefit to said maintenance district, but not of benefit to the City of Santa Clara as a whole, including the cost of necessary repairs, replacements, water, fuel, power, gas, electric current, care, supervision and any and all other items necessary for the proper maintenance and operation thereof, and all additions, improvements and enlargements thereto which may thereafter be made; WHEREAS, said proceedings provided that this Council shall, in addition to all other taxes, annually fix and levy a special assessment tax upon the real property (land and improvements) within the Parking Maintenance District as therein provided, sufficient to raise a determined amount of money to pay all or part of said costs of maintenance and

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WHEREAS, the Director of Public Works ("Director") did cause a written report ("Report") to be prepared and filed with the City Clerk of the City, which provides the basis for the levy of benefit assessments for the cost and expenses of maintenance and operation on all lots or parcels of property within the District which the Report sets forth the amounts to be provided in the budget for maintenance and operation, a description of each lot or parcel of property by a legal description, assessor's parcel number or other description sufficient to identify the same, and the amount of the assessment to be levied for the fiscal year

WHEREAS, Proposition 218 passed on November 5, 1996, added Articles XIIIC and XIIID to the State of California Constitution which requires the property owners within a Maintenance District to approve the continuation of the Maintenance District, and annually approve any increase in assessments. On June 24, 1997, a sufficient vote of ballots was received as revised in order to approve the continuation of the Maintenance District;

WHEREAS, procedures of approval require the preparation of a report on how the assessments were prepared and based, but this year a written ballot need not be returned to the Director's Office in order to determine the approval of the proposed assessment for the Maintenance District because this year's assessment is not greater than the greatest previously approved assessment amount;

WHEREAS, persons interested, objecting thereto, filed written protests with the Director at or before the time set for hearing, and all persons interested, desiring to be heard were given an opportunity to be heard and all matters and things pertaining thereto were fully heard and considered by the Council;

WHEREAS, the Council has remedied and corrected any errors or informalities in the Director's Report and has revised and corrected any of the acts or determinations of the various City officials as contained therein, and is fully informed of the contents; and

WHEREAS, said Council is fully informed in the matter.

2024/25 against each lot or parcel of property;

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NOW THEREFORE, BE IT RESOLVED BY THE CITY OF SANTA CLARA AS FOLLOWS:

- 1. That a weighted vote, based on the assessment to each property, was not needed to approve the proposed annual assessments for said District because this year's assessment is less than the greatest previously approved assessment.
- 2. That all written protests, objections and other written communications regarding the amount of the assessment, the formula for the assessment levy, and the Director's Report were read at a noticed public hearing and all persons desiring to be heard were fully heard, and each of them are hereby overruled.
- 3. That the public interest and convenience require that the cost and expenses of acquiring, constructing, reconstructing, installing, extending, enlarging, repairing, improving, maintaining, and operating public automobile parking places, covered pedestrian lanes and walkways, fountains and landscaping therein now existing or hereafter to be constructed in and for the District and of benefit to the District, but not of benefit to the City as a whole, including the cost of necessary repairs, replacements, water, fuel, power, gas, electric current, care, supervision and any and all other items necessary for the proper maintenance and operation thereof, and of all additions, improvements and enlargements thereto which may hereafter be made, be raised by an annual special benefit assessment in accordance with and pursuant to the provisions for the alternative method for the levy of benefit assessments in maintenance districts in said City as provided in Chapter 16.10, Article VI, of the Code on all lots or parcels of property within the District.

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- 4. That the costs and expenses of capital repairs to the parking lots and internal walkways within the District shall annually be assessed either partly or wholly upon the several lots and parcels of property within the District benefited thereby by apportioning the costs and expenses according to benefits among the several lots or parcels of property within the District in accordance with the following formula:
- A. Each assessment shall be determined on the basis of the gross floor area of the building located upon the lot or parcel of property assessed.
- В. For the purposes of the formula herein, gross floor area shall mean that area computed from the outside dimensions of the building, including all and not excluding corridors and other design features, and aggregated for each additional story or mezzanine floor and any basement area.
- 5. That the formula for the apportionment of benefits in the annual assessment levies be, and it is hereby, finally approved, confirmed, and adopted by this Council.
- 6. That the Director's Report and assessment roll, and each of the assessments therein as duly revised and corrected be, and they are hereby, approved, confirmed, and adopted.

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- That the special benefit assessments shall be levied and collected annually upon the last equalized secured and utility tax rolls upon which ad valorem property taxes are collected. They shall be in addition to all other ad valorem property taxes levied, and shall be collected together with, and not separate therefrom, and enforced in the same manner and by the same person and at the same time and with the same penalties and interest as are said ad valorem property taxes. All laws applicable to the collection and enforcement of ad valorem property taxes shall be applicable to the special benefit assessment levy, and the assessed lot or parcel of property, if sold for taxes, shall be subject to redemption in the same manner as such real property is redeemed from the sale for ad valorem property taxes, and if not redeemed, shall in like manner pass to the purchaser.
- 8. That the Report together with the certificate of the City Clerk as to the fact and date of approval, confirmation and adoption by this Council, shall forthwith be delivered to the Director of Finance of this City who shall thereafter deliver the Report to the officer of the County of Santa Clara designated by law to extend ad valorem property taxes upon the tax roll, and the proper County officer shall cause to be posted to the tax rolls, in the column provided therefor, the amount of each of the special benefit assessments proposed to be levied and collected for said fiscal year as set forth in said Report as confirmed.

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- 9. That the City Clerk shall forward a certified copy of this Resolution to the Director of Finance of the City and to the officer designated by law to extend ad valorem property taxes upon the tax roll on which they are collected.
- 10. <u>Effective date.</u> This resolution shall become effective immediately.

I HEREBY CERTIFY THE FOREGOING TO BE A TRUE COPY OF A RESOLUTION PASSED AND ADOPTED BY THE CITY OF SANTA CLARA CALIFORNIA, AT A REGULAR MEETING THEREOF HELD ON THE 4^{TH} DAY OF JUNE, 2024, BY THE FOLLOWING VOTE:

AYES:

COUNCILORS:

Becker, Chahal, Jain, and Park

NOES:

COUNCILORS:

Watanabe

ABSENT:

COUNCILORS:

Hardy

ABSTAINED:

COUNCILORS:

Mayor Gillmor

ATTEST:

NORA PIMENTEL, MMC ASSISTANT CITY CLERK CITY OF SANTA CLARA

Attachments incorporated by reference: 1. Director's Report FY 2024/25

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DIRECTOR'S REPORT CITY OF SANTA CLARA PARKING MAINTENANCE DISTRICT NO. 122

FISCAL YEAR 2024/25

June 4, 2024

ASSESSMENT FORMULA

Fiscal Year 2024/25 City of Santa Clara, California

Parking Maintenance District No. 122

The formula upon which the annual assessment levy, for the payment of the costs and expenses of maintaining and operating the improvements, and providing funds for future parking lots and associated walkways, exceptional maintenance and improvements, within Parking Maintenance District No. 122, including the costs and expenses incidental thereto, will be apportioned according to benefits among the several lots or parcels of property within the Maintenance District for the Fiscal Year 2024/25 is as follows:

- Costs and expenses are to be shared between the City and property owners as below:
 - a. City shall pay for the operation and maintenance cost on a 100% basis.
 - b. Property owners shall pay \$14,200 annually, less interest from prior years' property owners operation and maintenance assessments as of June 30, 2002, to be kept in a fund to be used towards future exceptional maintenance and improvements of parking lots and associated walkways and appurtenances.
- Each assessment shall be determined on the basis of the gross floor area of the building located upon the lot or parcel of property assessed.
- For the purposes of the formula herein, gross floor area shall mean that area computed from the outside dimensions of the building and not excluding corridors and other design features and aggregated for each additional story or mezzanine floor and any basement area.

DIRECTOR'S REPORT

ASSESSMENT for Fiscal Year 2024/25 City of Santa Clara, California

Parking Maintenance District No. 122

I, Craig Mobeck, Director of Public Works for the City of Santa Clara, California, pursuant to the provisions of Section 16.10.490 of the Code of the City of Santa Clara, hereby make this report and following benefit assessment to cover the costs and expenses of maintaining and operating the improvement within Parking Maintenance District No. 122 of said City, including the costs and expenses incidental thereto, to be paid by said Maintenance District.

The amount to be paid therefor by said Maintenance District for the Fiscal Year 2024/25 is as follows:

<u>Expenditures</u>	As Preliminarily <u>Approved</u>	As Finally <u>Approved</u>
Routine Maintenance & Operation	\$136,626.00	\$136,626.00
Exceptional Maintenance and Repairs	\$16,500.00	\$16,500.00
TOTAL COST	\$153,126.00	\$153,126.00
Funding for FY 2024/25 Expenditures		
Exceptional Maintenance & Improvement From Fund Balance Reserve	\$16,500.00	\$16,500.00
Contribution from City General Fund (001)	\$136,626.00	\$136,626.00
TOTAL	\$153,126.00	\$153,126.00
Property Owner Assessment		
Owner's Annual Assessment	\$14,200.00	\$14,200.00
Less Accrued Interest of Owner's Fund Balance	[\$2,530.00]	[\$2,530.00]
TOTAL NET ASSESSMENT (Goes to Fund Balance Reserve)	\$11,670.00	\$11,670.00

And I do hereby assess and apportion the amount said costs and expenses, including the costs and expenses incidental thereto, upon the several lots or parcels of property liable therefor and benefited thereby, in proportion to the benefits to be received by such lots or parcels of property, from the maintenance and operation thereof and more particularly set forth in the list hereto attached and by reference made a part hereof.

Each lot or parcel of land is described in the assessment list by reference to its parcel number as shown on the assessor's maps of the County of Santa Clara for the Fiscal Year 2024/25 to the right of the parcel numbers and include all of such parcel.

Dated:	
	Craig Mobeck, Director of Public Works

BUDGET

Fiscal Year 2024/25 City of Santa Clara, California

Parking Maintenance District No. 122

Expenditures	As Preliminarily <u>Approved</u>	As Finally Approved	
Maintenance & Operation:	\$136,626.00	\$136,626.00	Labor, materials, supplies, and equipment to maintain Parking Maintenance District No. 122 including, but not limited to water, sewer, and electrical costs, sweeping of parking lots and mall area, maintenance of pavement, striping, landscaping, mall fountains, City supervision (50% of labor and fringe benefits of Street Maintenance Worker III).
Exceptional Maintenance and Improvements of Parking Lots and Associated Walkways	\$16,500.00	\$16,500.00	Repairs to concrete walkways at multiple locations throughout the property.
TOTAL COST	\$153,126.00	\$153,126.00	
Funding for FY 2024/25 Expe	<u>nditure</u>		
Owner's Reserve for Exceptional Maintenance & Improvement Fund Balance:	[\$16,500.00]	[\$16,500.00]	
Contribution from City General Fund (001):	[\$136,626.00]	[\$136,626.00]	
Owner's Annual Assessment	\$14,200.00	\$14,200.00	
Less Accrued Interest on Owners' Fund Balance:	[\$2,530.00]	[\$2,530.00]	
Total Net Assessment:	\$11,670.00	\$11,670.00	

ASSESSMENT

Fiscal Year 2024/25 City of Santa Clara, California

Parking Maintenance District No. 122

Name & Address of Owner	Assessor's Parcel Number	(2) As Finally Confirmed	(1) As Preliminarily Approved	Gross Floor Area (sq. ft.)	% of Total Floor Area
Green Valley Corporation 777 N. First Street, 5 th Floor San Jose, CA 95112	269-22-111	\$2,439.84	\$2,439.84	13,305.22	20.907
Ramiro Hermosillo Trust 3121 Riddle Rd. San Jose, CA 95117	269-22-110	\$1,289.89	\$1,289.89	7,034.13	11.053
John DeMartini Trustee & Et al. 477 9 th Avenue Ste 107 San Mateo, CA 94402	269-22-108	\$1,561.21	\$1,561.21	8,513.76	13.378
David DeLozier Trustee 1162 Carmel Way Santa Clara, CA 95050	269-22-098	\$1,365.59	\$1,365.39	7,445.88	11.700
T & I Real Estate Solutions 364 Appian Way Union City, CA 94587	269-22-103	\$ 254.41	\$ 254.41	1,387.35	2.180
Alice May-Wan Chan 20015 Bella Vista Saratoga, CA 95070	269-22-102	\$ 146.81	\$ 146.81	800.59	1.258
Ross L. Peterson Et al. 10 Enterprise Dr. Corte Madera, CA 94925	269-22-105	\$ 367.49	\$ 367.49	2,004.02	3.149

ASSESSMENT

Fiscal Year 2024/25 City of Santa Clara, California

Parking Maintenance District No. 122

Name & Address of Owner	Assessor's Parcel Number	(2) As Finally Confirmed	(1) As Preliminarily Approved	Gross Floor Area (sq. ft.)	% of Total Floor Area
Robert Freitas Et al. 255 Washington Street Milpitas, CA 95035	269-22-104	\$ 305.29	\$ 305.29	1,664.82	2.616
Gillmor Properties LLC 1201 Franklin Mall Santa Clara, CA 95050	269-22-113	\$ 394.56	\$ 394.56	2,151.67	3.381
Thomas Mitchell Trustee & Et al. 1291 Franklin Mall Santa Clara, CA 95050	269-22-106	\$1,462.60	\$1,462.60	7,976.00	12.533
Vitarelli Family LP 925 Circle Drive Santa Clara, CA 95050	269-22-101	\$ 404.37	\$ 404.37	2,205.13	3.465
Vitarelli Family LP 925 Circle Drive Santa Clara, CA 95050	269-22-100	\$ 226.16	\$ 226.16	1,233.34	1.938
Gillmor Properties LLC 1201 Franklin Mall Santa Clara, CA 95050	269-22-115	\$1,105.03	\$1,105.03	6,026.07	9.469
Gillmor Properties LLC 1201 Franklin Mall Santa Clara, CA 95050	269-22-114	\$ 346.95	\$ 346.95	1,892.02	2.973
TOTAL		\$11,670.00	\$11,670.00	63,640.00	100%

foregoing assessment blank, in which event	in the amounts the amounts in	Column (1)	umn (2) apply,	unless C was app	olumn (proved	2) is
confirmed by , 2024.	the City	Council	of	said	City	on
	Nora Pim Assistant City of Sa	City Cle	erk			